

Atty Roundtree, Clark (for Paternal grandmother Kimberly Bird)

Atty Mount, Sheri R (for Guardian/maternal grandmother Victoria Van Linge-Schuh)

Visitation Review Hearing

Age: 5 years		KIMBERLY BIRD , paternal grandmother, filed an Ex Parte Application for Emergency Visitation Order on 8/19/11.	NEEDS/PROBLEMS/COMMENTS: 1. Need proof of service of the <i>Notice of Hearing</i> on: a. Seth Bird (father) b. Cherisse Gilbert (mother) 2. Status Report of Kimberly Bird is not verified. Probate Code §1021. 3. Need proposed Order
DOB: 4/22/2006			
Cont. from			
Aff.Sub.Wit.			
Verified	X		
Inventory			
PTC			
Not.Cred.		VICTORIA VAN LINGE-SCHUH , maternal grandmother was appointed guardian on 9/1/09. Father: SETH BIRD Mother: CHERISSE GILBERT Order on Ex Parte Application for Emergency Visitation Order signed on 8/19/11 order the guardian Victoria Van Linge-Schuh to place Kimberly Bird on the emergency call list at Woods Elementary and be given all necessary class information regarding the minor so that Kimberly Bird can be involved in all school activities, including escorting the minor to kindergarten class on August 22, 2011. The matter was set for a guardianship visitation review hearing. Both Kimberly Bird and Victoria Van Linge-Schuh are to file status reports with the court 2 weeks prior to the hearing date. Status Report Re: Visitation filed by Kimberly Bird on 9/6/11 states from the inception of the guardianship Bird has had a difficult time exercising her visitation rights with the minor because Schuh is unwilling to be flexible. Schuh is also unwilling to share information concerning the minor's health condition, doctor's appointments, schooling, activities, event's etc. It is to the point that Bird wants to raise her level of participation with the minor to a co-guardianship. Bird believes this would be in the best interest of the minor. He would be on Bird's health insurance plan, where he would have full medical, dental and vision coverage, whereas now he is on Medi-Cal. Co-Guardianship with a 50/50 share time would eliminate all of the stress the minor is under as result of the ongoing personality conflicts between the two grandmothers. <i>Please see additional page</i>	
✓ Notice of Hrg			
Aff.Mail	X		
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt		Reviewed by: KT Reviewed on: 9/12/11 Updates: 9/13/11 Recommendation: File 1 - Gilbert	
CI Report			
9202			
Order	X		
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			

Status Report Re: Visitation filed by Kimberly Bird on 9/6/11 continued. The parties have agreed to participate in family court mediation with the right to object within 20 days of receiving the mediator's report. Schuh has requested a paternity test. Bird Objects because this court has already found that Bird is the paternal grandmother and Schuh is the maternal grandmother. However, Bird is willing to provide Schuh with a copy of the paternity test that that she had done earlier on after said minor was born. Bird has requested that the scheduling of the pickup times of the minor be temporarily changed to ease the tension between the parties. Bird wants the exchange done through the minor's school, not that he is attending Kindergarten. Under the present order, Bird has two full weekends per month, plus alternating fifth weekends, Tuesday overnight and an additional 28 vacation days which she takes in 7 day increments. Schuh delivers said minor to Bird's home on Tuesday evenings between 5:00 p.m. and 6:00 p.m. and on the Fridays of the weekend at the same time. Bird returns the child Wednesday morning by 9:00 or at the school and Sunday night by 6:00 p.m. Bird wants to pick up the minor to school on Tuesday afternoon at 1:15 p.m. and return the minor to school the following morning (which she now does). Bird also wants to pick the minor up on Friday from school at 1:15 p.m. and return the minor to school at 8:30 am. Monday morning. Schuh is refusing to agree to that modification. Bird is requesting the court order that modification pending the mediation and further order of the court.

Guardian's Response to Status Re: Visitation filed by Victoria Van Linge-Schuh on 9/7/11 states the guardian does not agree to the changes to the current visitation order without first participating in mediation and further investigation regarding several disturbing matters involving the minor child's participation in visitation. One of the major concerns is at this time is that the alleged father, Seth is now out of prison and residing in Ms. Bird's home. There have been times when the Guardian has delivered the child for visitation only to find Ms. Bird is not even home to receive the child. The Guardian continues to have concerns which include whether or not the alleged father is actually the child's biological father or if he even has legal standing vis-à-vis the child. A paternity test was requested early on in this case, however was never properly addressed by the court. Ms. Bird's counsel has stated that a DNA test has been performed by Ms. Bird but Ms. Bird has not shared a copy of the results of the test with Guardian's counsel. The issue of paternity for this child remains an open question.

The investigator in 2009 found that neither parent could provide a fit and proper home for the child. Guardian believes that a further investigation will be necessary to provide all concerned with information relevant to what level or under what conditions the parents should participate in visitation.

Bird's offer to become a Guardian simply to offer the child health insurance, dental, vision are unnecessary as the child received good care under his current plans with Medi-Cal. There is nothing but bare conclusions in Ms. Bird's pleadings to support any change in the status of the guardianship.

Guardian respectfully requests that the court take no action in this case other than to clarify Ms. Bird's status, confirm the release of the paternity test from Ms. Bird as promised and refer the Guardian and Ms. Bird for mediation and further investigation as to the parents status to participate in mediation as recommended by an investigation.

Further Response re: Visitation filed by Kimberly Bird on 9/13/11 states she is requesting a temporary modification of the exchange place for the minor to school because the guardian will not share school information with her among other things. Presently there are numerous problems with the guardian dropping off the minor at Ms. Bird's residence and returning the minor to the guardian's residence. Ms. Bird states, there is no logical reason why the exchange cannot be modified until they get clarification from family court services.

(1) First and Final Accounting and Report of Status of Administration of Administrator and (2) Petition for Settlement Thereof, for (3) Allowance of Statutory and Attorney's Fees and Administrator's Compensation for Extraordinary Attorney's Fees, for Costs Reimbursement and for (4) Final Distribution (Prob. C. et seq, 240, 6402(c), 6406, 10800, 10810, 10811, 10951 & 11600)

DOD: 05/03/10		RICHARD CORONA , Administrator, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Account period: 02/25/11 – 07/13/11	
		Accounting - \$149,391.17	
		Beginning POH - \$139,186.59	
		Ending POH - \$149,016.17	
Cont. from		Administrator - \$5,481.00 (statutory)	
<input type="checkbox"/>	Aff.Sub.Wit.	Attorney - \$5,481.00 (statutory)	
<input checked="" type="checkbox"/>	Verified	Attorney x/o fees - \$3,650.00 (per itemization for work related to procuring life insurance benefits for the estate and income tax matters – tax returns were not prepared by the attorney)	
<input checked="" type="checkbox"/>	Inventory	Costs - \$1,254.50 (filing fees, certified copies, death certificates, copies of court files)	
<input checked="" type="checkbox"/>	PTC	Closing - \$1,059.67	
<input checked="" type="checkbox"/>	Not.Cred.	Distribution, pursuant to intestate succession, is to:	
<input checked="" type="checkbox"/>	Notice of Hrg	Armando Corral - \$1,887.00	
<input checked="" type="checkbox"/>	Aff.Mail w/	Victor Corral - \$1,887.00	
	Aff.Pub.	David Corral - \$1,887.00	
	Sp.Ntc.	Esther Corral - \$1,887.00	
	Pers.Serv.	Natividad Corral - \$1,887.00	
	Conf. Screen	Margret Sanchez - \$1,887.00	
	Letters 02/25/11	Lilia Rios - \$1,887.00	
	Duties/Supp	Victoria Corral - \$4,403.00	
	Objections	Arturo Corral - \$4,403.00	
	Video Receipt	Erlinda Corral - \$4,403.00	
	CI Report	James Gonzalez - \$4,403.00	
<input checked="" type="checkbox"/>	9202	Martha Gonzalez - \$4,403.00	
<input checked="" type="checkbox"/>	Order	Fernando Gonzalez - \$4,403.00	
	Aff. Posting	Arturo Corral - \$13,209.00	
	Status Rpt	Carolina Barraza - \$13,209.00	
	UCCJEA	James Corona - \$13,209.00	
	Citation	Richard Corona - \$13,209.00	
<input checked="" type="checkbox"/>	FTB Notice	Irma Fricere - \$13,209.00	
		Salvador Corona - \$13,209.00	
		Leticia Bowen - \$13,209.00	
			Updates:
			Contacts: faxed atty 09/09/11
			Recommendation:
			Reviewed by: JF
			File 2 - Corral

Atty Roberts, Gregory J. (for Christina Erwin – Administrator – Petitioner)

Report of Sale and Petition for Order Confirming Sale of Real Property (Prob. C. 2540, 10308)

DOD: 5-21-10		<p>CHRISTINA ERWIN, Administrator with Limited IAEA and bond of \$6,000.00, is Petitioner.</p> <p>Sale price: \$225,000.00 Overbid: \$236,750.00</p> <p>Reappraisal: \$83,333.33</p> <p>Property: Decedent owned a 1/3 interest in the property located at 587 Vine Street, Oak View, CA 93022. \$225,000.00 is the sale price of the entire parcel. 1/3 interest in the sale price is \$75,000.00, which is 90% of the Reappraisal value.</p> <p>Publication: Tri County Sentry</p> <p>Buyers: Richard R. Kuhlman and Amy L. Stevenson as Joint Tenants</p> <p>Broker: 4.5% commission (to be split 2% to Julia Bruns of Prudential California Realty and 2.5% to F.M. (Riki) Strandfeldt of Coldwell Banker Property</p> <p>Petitioner states the property has been listed in the MLS and actively marketed. Offers have been received and counter offers made. This was the best offer.</p> <p>Current bond is \$6,000.00. Petitioner states proceeds will be deposited into a blocked account at Bank of the Sierra (Selma branch).</p>	NEEDS/PROBLEMS/COMMENTS:	
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			W
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			1-31-11
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			

Updates:

Contacts: emailed, faxed atty 9-9-11

Recommendation:

Reviewed by: skc

File 3 - Erwin

DOD: 8/27/10		<p>SHEILA ANDERSON-SIMS, daughter, was appointed as Administrator with Will Annexed on 4/22/11.</p> <p>Limited IAEA authority was granted.</p> <p>Bond was set at \$10,000.00.</p> <p>Bond has not been filed and Letters have not issued.</p> <p>This status hearing was set for the filing of the bond and the issuance of Letters.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 8/18/11 to be heard with the Petition to Determine Succession on page 7 of this calendar.</p> <p>Note: Sheila Anderson-Sims was originally self-represented. Attorney Steve Matlak substituted in on 6/27/11.</p> <p>1. Need current status report or bond of \$10,000.00 and Letters to issue.</p>
Cont. from 063011, 081811			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			

Reviewed by: KT
Reviewed on: 9/9/11
Updates:
Recommendation:
File 4 – Anderson, Sr.

**Petition for Attorney Fees and for Order Terminating Appointment as Counsel and
Requiring no Further Services (Prob. C. 1472)**

			<p>RUTH P. LIND, Petitioner, was Court-appointed to represent the Conservatee on 7-1-11.</p> <p>Ronald P. Creel was appointed Conservator of the Person and Estate on 8-5-11.</p> <p>Petitioner requests fees in connection with the representation of the Conservatee for the petition to appoint a conservator.</p> <p>Petitioner asks that she be paid from the conservatorship estate for 6.8 hours plus an estimated 1 hour to attend this hearing (total 7.8 hours) @ \$200.00/hr for a total of \$1,560.00.</p> <p>Services are itemized by date and include review of documents, attendance at hearings, conferences with client, preparation of this petition and related documentation.</p> <p>Petitioner requests that her appointment be terminated and no further services be required in these proceedings.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail	W		
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
			<p>Updates:</p> <p>Contacts: Reviewed 9-9-11</p> <p>Recommendation:</p> <p>Reviewed by: skc</p> <p>File 5 - Creel</p>	

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 06/09/11			JANETTE COURTNEY, daughter/named Executor without bond, is Petitioner. Petitioner is a resident of Cincinnati, OH. Full IAEA – OK Will dated 03/01/07 Residence: Clovis Publication: The Business Journal	NEEDS/PROBLEMS/COMMENTS: <u>Note:</u> Petitioner is a resident of Cincinnati, Ohio. Per Probate Code §8571 and Cal. Rule of Court 7.201(b), the court may require bond for non-resident personal representatives, even if the Will waives bond.
Cont. from				
	Aff.Sub.Wit.	s/p		
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg		<u>Estimated Value of the Estate:</u> Personal property - \$ 25,000.00 Annual income - 31,200.00 Real property - 420,000.00 Less encumbrance - (430,000.00) Total - \$ 46,200.00 Probate Referee: RICK SMITH	Updates: Contacts: faxed 09/09/11 Recommendation: Reviewed by: JF File 6 - Drummond
✓	Aff.Mail	w/		
✓	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			

DOD: 8/27/10		CALANDRA F. ANDERSON is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Petition states the Personal Representative of the Decedent's estate consents to this procedure.	1. Sheila Anderson-Sims was appointed Administrator of this decedent's estate (case no. 10CEPR00991, see page 4 of this calendar). However, Letters have not issued and therefore the Administrator does not yet have the authority act on behalf of the estate.
Cont. from		Holographic Will dated: 10/3/07 – devises the decedent's home to Calandra F. Anderson.	
	Aff.Sub.Wit.		
✓	Verified	I & A - \$42,500.00	
✓	Inventory		
	PTC	Petitioner requests Court determination that Decedent's ½ interest in real property located at 1145 E. Kaviland in Fresno, pass to her pursuant to decedent's Will.	
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: KT
			Reviewed on: 9/9/11
			Updates:
			Recommendation:
			File 7 - Anderson

Atty McBride, Julia C., of McBride Law Group (for Petitioner Holly Sweeney)

Petition for Letters Administration (Prob. C. 8002, 10450)

DOD: 8/13/2010			NEEDS/PROBLEMS/COMMENTS: CONTINUED TO 11/16/2011 Per Attorney Request
Cont. from			
	Aff.Sub.Wit.		
	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: LEG
			Reviewed:
			Updates:
			Recommendation:
			File 8 - Smith

Age:	PUBLIC GUARDIAN was appointed Conservator of the Estate and Letters issued on 9-30-94. The 8 th account covering 6-26-08 through 10-13-10 was settled on 3-17-11. On that date, the court dispensed with further accountings because the conditions of Probate Code §2628 were met. On 8-4-11, Court Investigator Jo Ann Morris filed a report stating that estate funds have been depleted and Conservatee's only income is Social Security in the amount of \$1,086.00/month. Therefore, it appears conservatorship of the estate is no longer necessary and can be terminated. On 8-9-11, the court set this status hearing regarding possible termination of the conservatorship of the estate. Notice was mailed to County Counsel on 8-9-11.	NEEDS/PROBLEMS/COMMENTS:
DOB: 2-29-36		
Cont. from		
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
Updates: Contacts: reviewed 9-12-11 Recommendation: Reviewed by: skc File 9 - Missakian		

Atty Fanucchi, Edward L. (for Tou E. Lee, Conservator)

Atty Bagdasarian, Gary G. (Court appointed for Youa Xiong, Conservatee, on 9-28-07)

Status Hearing Re: Further Accounting through 2011

Age: 41		<p>TOU E. LEE, is Conservatee's husband and Conservator of the Person and Estate. Letters issued 12/23/99.</p> <p>The Conservator's 7th and 8th Accounts, for account periods 2007 and 2008, respectively, were before this Court on 8/4/11.</p> <p>Minute Order of 8/4/11 states: Mr. Fanucchi advises the Court that he is working on the 9th, 10th, and 11th accounts. The Court reduces the paralegal hours to 3.3 hours. The Court approves the petition and the order is interlineated to reflect the change. <i>[Note: The Conservator's 7th and 8th Accounts were approved on 8/4/11, and the Court set this matter for status on further accounting through 2011.]</i></p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need Status of Further Accounting through 2011.</p>
DOB: 1-21-70			
Cont. from			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt	X		
UCCJEA			
Citation			
FTB Notice			
		<p>Updates:</p>	
		<p>Contacts:</p>	
		<p>Recommendation:</p>	
		<p>Reviewed by: NRN on 9/12/11</p>	
		<p>File 10 - Xiong</p>	

Further Status Hearing and/or Filing of the First Account or Final Distribution

DOD: 12/12/06		<p>GEORGE FRED BAKER was appointed Executor with Full IAEA without bond on 3-19-07.</p> <p>The first account or petition for final distribution was due on 3-19-08.</p> <p>I & A filed 2-18-08 reflects real property, a vehicle, and a piece of art, and minimal cash, with a total value of \$192,447.72.</p> <p>On 1-7-11, the court set status hearing for 2-24-11 for failure to file an account or petition for final distribution.</p> <p>On 2-24-11, Attorney Fry informed the court that he will be obtaining vouchers and receipts, and the matter was continued to 4-21-11.</p> <p>On 4-21-11, Attorney Fry informed the court that he has all the information to complete the accounting, and the matter was continued to 6-2-11.</p> <p>On 6-2-11, Attorney Fry informed the court that he had just received the appraisal, and the property was valued at not more than \$64,000.00. The court advised counsel that accounting is needed and directs counsel to circulate a draft to all parties; sale of the property subject to court confirmation. The matter was set for further status on 8-4-11.</p> <p>On 8-4-11, Attorney Fry advised the Court that he is in the process of placing the accounting in the judicial form format. Ms. Sanoian advised the Court that decedent's former husband is still on the title. George Baker informs the Court that the property is listed for \$70,000. Matter continued to 9-15-11.</p> <p>As of 9-9-11, nothing further has been filed.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: Executor was previously represented by Attorney Kim Herald (Fresno); however, per Substitution of Attorney filed 9-11-09, Attorney Fry of Reno, NV, now represents the Executor. <i>Examiner notes that there is no activity in the file under the representation of Attorney Fry except for attendance via conference call at the status hearings.</i></p> <p>Note: The heirs are Decedent's four sons, George Baker, Robert Baker, Michael Russell, and Steven Russell, who take equally under the will, except for a specified amount (\$6,000.00) that is to be added to George's share from Michael's share.</p> <p>Minute Order 8-4-11: Mr. Fry advises the Court that he is in the process of placing the accounting in the judicial form format. Ms. Sanoian advises the Court that decedent's former husband is still on the title. George Baker informs the Court that the property is listed for \$70,000. Matter continued to 9-15-11.</p> <p>As of 9-9-11, nothing further has been filed.</p> <p>1. <u>Need petition for final distribution or current status.</u></p> <p><i>Examiner notes that this is the 4th status hearing on the Executor's failure to file a petition for final distribution.</i></p>
Cont. from 022411, 042111, 080411			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt	✓		
UCCJEA			
Citation			
FTB Notice			

Age: 90 years DOB: 10/22/1920	<p>SIGRID ANDERSON was appointed as conservator of the person and estate on 6/17/10 with bond set at \$187,440.00.</p> <p>Bond of 187,440 was filed on 6/25/10 and letters issued.</p> <p>Inventory and appraisal filed on 11/3/10 showing the value of the estate as \$317,928.14.</p> <p>Order confirming sale of real property and ordering an additional bond of \$143,000 was signed on 6/21/11.</p> <p>Additional bond of \$143,000 was filed on 7/8/11.</p> <p>The first account for the account period ending 6/25/11 is now due.</p> <p>This status hearing was set for the filing of the first account.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>OFF CALENDAR</u>. First account filed and set for hearing on 10/20/11.</p>
Cont. from 081811		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
<p>Reviewed by: KT</p> <p>Reviewed on: 9/9/11</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 12 - Bremer</p>		

Pro Per Grider, Michael (Conservator of the Person, father)

Probate Status Hearing Re: Concerns Previously Raised by Court Investigator

Age: 40 years	<p>MICHAEL GRIDER, father, was appointed Conservator of the Person on 5/15/1989.</p> <p>Court Investigator Julie Negrete's Report filed on 4/19/10 recommended a status hearing be set on 5/13/2010 to address unresolved concerns as indicated in the report which have been on-going in past annual reviews, and to determine if the conservatorship is still needed.</p> <p>The Court continued the status hearing several times for the filing of documentation and conducting of Court Investigator interviews.</p> <p>Minute Order dated 9/13/2010 [Judge Kazanjian] states the Court notes that Michael Grider has made some positive changes. The Court investigator is to go out and interview the parties in approximately one year. Matter set for status hearing on 9/15/2011.</p> <p>Court Investigator to provide CI Report.</p>	NEEDS/PROBLEMS/COMMENTS:
DOB: 2/19/1971		
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report <input checked="" type="checkbox"/>	<p>Reviewed by: LEG</p> <p>Reviewed: 9/12/11; copy of notes in file</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 13 - Grider</p>	
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		

DOD:??? Cont. from 080411 <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%;">Aff.Sub.Wit.</td> <td style="width: 50%;"></td> </tr> <tr> <td>Verified</td> <td style="text-align: center;">X</td> </tr> <tr> <td>Inventory</td> <td></td> </tr> <tr> <td>PTC</td> <td></td> </tr> <tr> <td>Not.Cred.</td> <td></td> </tr> <tr> <td>Notice of Hrg</td> <td style="text-align: center;">N/A</td> </tr> <tr> <td>Aff.Mail</td> <td></td> </tr> <tr> <td>Aff.Pub.</td> <td></td> </tr> <tr> <td>Sp.Ntc.</td> <td></td> </tr> <tr> <td>Pers.Serv.</td> <td></td> </tr> <tr> <td>Conf. Screen</td> <td></td> </tr> <tr> <td>Letters</td> <td></td> </tr> <tr> <td>Duties/Supp</td> <td></td> </tr> <tr> <td>Objections</td> <td></td> </tr> <tr> <td>Video Receipt</td> <td></td> </tr> <tr> <td>CI Report</td> <td></td> </tr> <tr> <td>2620(c)</td> <td style="text-align: center;">X</td> </tr> <tr> <td>✓ Order</td> <td></td> </tr> <tr> <td>Aff. Posting</td> <td></td> </tr> <tr> <td>Status Rpt</td> <td></td> </tr> <tr> <td>UCCJEA</td> <td></td> </tr> <tr> <td>Citation</td> <td></td> </tr> <tr> <td>FTB Notice</td> <td></td> </tr> </table>	Aff.Sub.Wit.		Verified	X	Inventory		PTC		Not.Cred.		Notice of Hrg	N/A	Aff.Mail		Aff.Pub.		Sp.Ntc.		Pers.Serv.		Conf. Screen		Letters		Duties/Supp		Objections		Video Receipt		CI Report		2620(c)	X	✓ Order		Aff. Posting		Status Rpt		UCCJEA		Citation		FTB Notice		<p>SHANISE JOHNSON, Conservator, is petitioner.</p> <p>Account period: 8/1/10 – 2/19/11</p> <table style="width: 100%;"> <tr> <td style="width: 30%;">Accounting -</td> <td style="text-align: right;">\$137,194.00</td> </tr> <tr> <td>Beginning POH-</td> <td style="text-align: right;">\$126,850.00</td> </tr> <tr> <td>Ending POH -</td> <td style="text-align: right;">\$135,540.00</td> </tr> </table> <p>Conservator - not addressed</p>	Accounting -	\$137,194.00	Beginning POH-	\$126,850.00	Ending POH -	\$135,540.00	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>OFF CALENDAR.</u> Amended Accounting filed and set for hearing on 10/20/11</p> <p>Continued from 8/4/11. Minute Order directed the petitioner to cure the defects. As of 9/9/11 there have been no additional documents filed.</p> <p>Need amended accounting based on, but not limited to the following:</p> <ol style="list-style-type: none"> 1. Accounting is not on the mandatory Judicial Council forms. 2. Accounting is not verified. 3. The first account period ended on 8/16/10. Therefore, the beginning period for this account must be 8/17/10. 4. Property on hand at the end of the first account was \$141,411.41 of which \$4,650.40 was cash. The beginning property on hand for this account must be the same as the ending property on hand from the last account. 5. It appears that the conservatee has died. Petition does not include the date of death of the conservatee. The account should end on the date of death and there should be separate accounting for the period subsequent to the date of death. Probate Code § 2620(b). 6. Need bank statements pursuant to Probate Code 2620(c)(2). 7. Disbursement schedule indicates conservatee resided in a care facility. Need care facility statements pursuant to Probate Code § 2620(c)(5). 8. Order requests all property, including real property, be “discharged to Shanise Earl Johnson, the sole distributee.” The court cannot order distribution of real property from the conservatorship estate. The real property will need to be distributed via a separate probate proceeding. <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td>Reviewed by: KT</td> </tr> <tr> <td>Reviewed on: 9/9/11</td> </tr> <tr> <td>Updates: 9/13/11</td> </tr> <tr> <td>Recommendation:</td> </tr> <tr> <td>File 14 - Earl</td> </tr> </table>	Reviewed by: KT	Reviewed on: 9/9/11	Updates: 9/13/11	Recommendation:	File 14 - Earl
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Atty Martin, Reeve M. (pro per – paternal grandmother/Petitioner)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 4		<p align="center"><u>TEMPORARY EXPIRES 09/15/11</u></p> <p>REEVE' MARTIN, paternal grandmother, is petitioner.</p> <p>Father: BRUCE DE ANDRE SMITH</p> <p>Mother: TAMERA MADDEN</p> <p>Paternal grandfather: BRUCE SMITH – <i>declaration of due diligence filed 07/18/11</i></p> <p>Maternal grandfather: SAMUEL MADDEN – <i>declaration of due diligence filed 07/18/11</i></p> <p>Maternal grandmother: MARTYLE MURPHY – <i>declaration of due diligence filed 07/18/11</i></p> <p>Petitioner states the father is incarcerated. The child has been residing with petitioner for about 7 months on and off. Father has legal custody because CPS took the minor from his mother due to drugs and spousal abuse in her relationship.</p> <p>Objection to Guardianship filed by Tamara Madden (mother) on 7/27/11. Objector states she is the child's biological parent. She is very concerned for the minor's safety. She would never want her son to be without her as a mother or his father. Mom states the grandmother is trying her best to keep her out of her son's life.</p> <p>Court Investigator Dina Calvillo's report filed 09/06/11.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need <i>Notice of Hearing</i> 2. Need proof of personal service at least 15 court days prior to the hearing, of the <i>Notice of Hearing</i> along with a copy of the <i>Petition for Appointment of Guardian</i> <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on: <ol style="list-style-type: none"> a. Bruce DeAndre Smith (father) – proof of service filed 08/01/11 states that the father was personally served on 7/22/11. However the proof of service does not indicate whether he was served with a <i>Notice of Hearing</i> for the Temporary Hearing or the General Guardianship, also the proof of service does not indicate that a copy of the petition was also served, as required. b. Tamera Madden (mother) 3. Declarations of Due Diligence filed 07/18/11 for the paternal grandfather and maternal grandparents state that their whereabouts are unknown. If Diligence is not found, need proof of service by mail at least 15 court days prior to the hearing, of the <i>Notice of Hearing</i> along with a copy of the <i>Petition for Appointment of Guardian</i> <u>or</u> consent and waiver of notice on: <ol style="list-style-type: none"> a. Bruce Smith (paternal grandfather) b. Samuel Madden (maternal grandfather) c. Martyle Murphy (maternal grandmother) 	
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✓	CI Report			
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✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
		<p>Updates:</p> <p>Contacts: copy of notes in file</p> <p>Recommendation:</p> <p>Reviewed by: JF</p> <p>File 15 - Smith</p>		

Request for Hearing About Court Fee Waiver Order

	<p>ABRIAN FLOREZ is petitioner.</p> <p>Petitioner submitted an application on 08/05/11 for Waiver of Court fees and costs.</p> <p>Order of 08/08/11 denied the application.</p> <p>On 08/17/11 Petitioner filed a Request for Hearing about Court Fee Waiver Order requesting the Court reconsider his fee waiver application.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>
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Citation		
FTB Notice		
		<p>Updates:</p>
		<p>Contacts: copy of notes in file</p>
		<p>Recommendation:</p>
		<p>Reviewed by: JF</p>
		<p>File 16 - Flores</p>

Pro Per Hernandez, Minerva (Pro Per Petitioner, paternal grandmother)

Petition for Appointment of Temporary Guardianship of the Person (Prob. C. 2250)

Age: 6 years		<p align="center"><u>General Hearing set for 11/15/2011</u></p> <p>MINERVA HERNANDEZ, paternal grandmother, is Petitioner.</p> <p>Father: DANIEL HERNANDEZ</p> <p>Mother: JACKIE JALAMO</p> <p>Paternal grandfather: Guadalupe Hernandez</p> <p>Maternal grandfather: Emilio Jalamo</p> <p>Maternal grandmother: Julie Cooper</p> <p>Petitioner states:</p> <ul style="list-style-type: none"> The child has spent almost every weekend with her since the child's birth, and in July 2010, the child's mother gave custody to Petitioner as she could not properly provide for the child (<i>see attached copy of notarized letter from mother giving temporary custody to Petitioner</i>); The mother is currently in a relationship with a man that involves domestic violence, and the mother obtained a permanent restraining order against him which is in effect until 3/16/2014; Shortly after Petitioner transferred public assistance benefits for the child into Petitioner's name, the mother called Petitioner and stated she reconciled with her boyfriend, was trying to obtain housing with him, and wanted the child returned to her by 9/1/2011; Petitioner fears for the child's safety and fears that the mother only wants the child because she is losing aide for her; Petitioner believes the mother's reconciliation with her boyfriend is a violation of the restraining order; On 6/10/2011, the child required surgery on her ears, the mother did not show up for the scheduled procedure, and because Petitioner could not consent to the surgery the doctor had to obtain the mother's consent by phone; The child's father has not participated regularly in the child's life and Petitioner believes he will consent to the guardianship. 	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: <i>UCCJEA</i> filed 8/31/2011 states child has lived with Petitioner since May 2011.</p> <ol style="list-style-type: none"> Need <i>Notice of Hearing</i>. Pursuant to Probate Code 2250(e), need proof of five (5) court days' notice by personal service of the <i>Notice of Hearing</i> and a copy of the <i>Petition for Appointment of Temporary Guardian, or Consent to Appointment of Guardian and Waiver of Notice, or a Declaration of Due Diligence</i> for: <ul style="list-style-type: none"> Jackie Jalamo, mother; Daniel Hernandez, father.
DOB: 12/18/2004			
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FTB Notice			

Atty Walters, Jennifer L. (for Petitioner/spouse Ronald Markarian)

Atty Markeson, Thomas (for competing Petitioner/temporary conservator/daughter Pamela Milam)

Petition for Appointment of Temporary Conservatorship of the Person and Estate

Age: 78 years DOB: 7/17/1933		<p>Temporary Conservatorship of the Person only was granted ex parte to daughter, Pamela Milam by Judge Gallagher on 9/7/11.</p> <p><u>TEMPORARY EXPIRES 9/19/11</u></p> <p><u>GENERAL HEARING 10/6/11</u></p> <p>RONALD MARKARIAN, spouse, is petitioner and requests appointment as Conservator of the person and of the estate without bond.</p> <p>Estimated value of the estate:</p> <table> <tr> <td>Personal property</td> <td>-</td> <td>\$100,000.00</td> </tr> <tr> <td><u>Annual income</u></td> <td>-</td> <td><u>\$ 15,000.00</u></td> </tr> <tr> <td>Total</td> <td>-</td> <td>\$115,000.00</td> </tr> </table> <p>Petitioner states he has been married to the conservatee for close to 60 years. He and the conservatee have always resided together and leaned on one another. Currently the conservatee has dementia, in addition to other mental and physical conditions. In 2008, Conservatee was diagnosed with Alzheimer's. During that same year, Conservatee's daughter Pamela Milam, had a medical Power of Attorney drafted for her mother and her mother signed it. Petitioner was not provided with any information regarding this Power of Attorney until recently and is consequently being pushed out of medical decisions for his wife.</p> <p>Petitioner states Conservatee was recently hospitalized. After being admitted, Petitioner tried to visit the Conservatee and was told that he could not visit during her stay, was not entitled to any information, and upon release Conservatee would be released to her daughter, Pamela. Ronald called his daughter, Pamela and she indicated that she was moving the Conservatee to her home and seeking hospice care. She also indicated she would make no arrangements to allow Petitioner to see his wife.</p> <p>Petitioner states he has always provided security and financial stability for the Conservatee. Their money and property is commingled and there is no reason or documentation that would entitle anyone else to serve as the conservator of the estate.</p> <p><i>Please see additional page</i></p>	Personal property	-	\$100,000.00	<u>Annual income</u>	-	<u>\$ 15,000.00</u>	Total	-	\$115,000.00	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Competing Petition for appointment of Conservator was filed by daughter Pamela Milam. The hearing for Pamela's temporary petition is set for 9/19/11 and the hearing for Pamela's general petition is set for 10/12/11.</p> <p>Court Investigator Dina advised rights on 9/7/11.</p> <ol style="list-style-type: none"> Petition states bond is not required because petition is for a temporary conservatorship of the person only. However, petition requests appointment of both person and estate therefore based on the estimated value of the estate bond should be set at \$126,500.00. Need <i>Notice of Hearing</i>. Need proof personal of service of the <i>Notice of Hearing</i> along with a copy of the temporary petition on: <ol style="list-style-type: none"> Benny Markarian (conservatee) Need proof of service of the <i>Notice of Hearing</i> along with a copy of the temporary petition on: <ol style="list-style-type: none"> Pamela Milam (daughter) Sandra Markarian (daughter) Ronald Markarian (son) Justin Markarian (grandson) Drew Markarian (grandson) M. Markarian (granddaughter) Shaun Fujioka (granddaughter)
Personal property	-		\$100,000.00									
<u>Annual income</u>	-		<u>\$ 15,000.00</u>									
Total	-		\$115,000.00									
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Additionally, in the last month documents have been received regarding the Conservatee's finances and that bank accounts have been opened in the Conservatee's and Pamela's name. These bank accounts have been opened since 2008 and Pamela has tried to remove significant amounts of money from them. Conservatee and Petitioner have built a significant estate and Petitioner is concerned that if he does not receive temporary and permanent conservatorship that funds will disappear or title to the property will be changed.

Court Investigator Dina Calvillo's Report filed on 9/13/11.

Pro Per Gonzalez, Josephina (Pro Per Petitioner, maternal grandmother)

Petition for Appointment of Temporary Guardianship of the Person (Prob. C. 2250)

Age: 8 years		<p align="center"><u>General Hearing set for 11/2/2011</u></p> <p>JOSEPHINA GONZALEZ, maternal grandmother, is Petitioner.</p> <p>Father: Richard Longboy</p> <p>Mother: Gracie Camarillo</p> <p>Paternal grandfather: <i>Not listed</i> Paternal grandmother: <i>Not listed</i></p> <p>Maternal grandfather: <i>Not listed</i></p> <p>Petitioner states the child needs a temporary guardian because her father is incarcerated, her mother is unstable and has not been in the child's life for two years, and the child has no home. Petitioner states the child's father wishes that the child live with the Petitioner.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: <i>UCCJEA</i> filed on 9/2/2011 shows the child has lived with the Petitioner since 8/17/2011.</p> <ol style="list-style-type: none"> 1. Need <i>Notice of Hearing</i>. 2. Pursuant to Probate Code 2250(e), need proof of five (5) court days' notice by personal service of the <i>Notice of Hearing</i> and a copy of the <i>Petition for Appointment of Temporary Guardian, or Consent to Appointment of Guardian and Waiver of Notice, or a Declaration of Due Diligence</i> for: <ul style="list-style-type: none"> • Gracie Camarillo, mother; • Richard Longboy, father. 3. <i>UCCJEA</i> form filed on 9/2/2011 does not provide residence information for the last 5 years as required. <p>Note: <i>Child Information Attachment</i> filed 9/2/2011 is incomplete at Item 2 regarding the child's paternal grandparents and maternal grandfather. Petitioner will need to supply this information and serve notice to these persons prior to the general hearing on 11/2/2011.</p>
DOB: 4/28/2003			
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Reviewed by: LEG
Reviewed on: 9/12/11
Updates:
Recommendation:
File 19 – Longboy